

USDA WEEKLY NATIONAL LAMB MARKET SUMMARY

Livestock, Meat, Wool, Pelt, & International Markets Friday, April 4, 2003

Vol. 7, No. 14

National Sheep Summary

WEEKLY TRENDS: Compared to last week slaughter lambs steady to 5.00 lower, except in Pennsylvania 6.00-8.00 higher; slaughter ewes weak to as much as 10.00 lower; feeder lambs mostly steady. At San Angelo, TX 11,099 head sold in a one day sale. Equity Electronic Auction sold 950 slaughter lambs in Iowa and Wisconsin.

Slaughter Lambs: Choice and Prime 90-160 lbs:

shorn and wooled 90-130 lbs 85.00-91.00; 130-150 lbs San Angelo:

80.00-87.00.

Midwest: shorn 93.00-97.00; wooled 88.00-96.00.

Eastern Area (VA & PA):

wooled 80.00-95.00, new crop 95.00-97.00 in VA and in PA 80-100 lbs 116.00-128.00; 100-140 lbs 95.00-

104.00; 140-170 lbs 82.00-90.00.

Inter Mt Area (CO, WY & MT):

wooled 90-120 lbs 92.00-95.00; 135-145 lbs 85.00-

87.00. shorn and wooled 84.00-93.00.

Oklahoma: no test.

Kalona, IA: South Dakota: no test. Missouri: 88.00-93.00.

shorn and wooled 98.25-100.00. Equity Elec:

Direct Trading: (lambs fob with 3-4 percent shrink or equivalent):

8500: Feeder Lambs new crop 70-100 lbs 105.00-110.00; 100-TX:

110 lbs 100.00-104.00.

NM:

800: Slaughter Ewes Utility 1-2 35.00-38.00. 22000: Feeder Lambs new crop 90-125 lbs 105.00 for May to CA:

July delivery.

500: Feeder lambs new crop 115 lbs 101.00. 400: Slaughter Ewes Utility and Good 1-3 40.00.

900: Replacement Ewes whiteface ewe lambs 105.00 per head.

8000: Feeder lambs new crop 110-120 lbs 105.00 for April delivery; 100.00-105.00 for May delivery.

1800: Feeder lambs new crop 80-85 lbs 127.00 del; new crop AZ:

MN:

100 lbs 109.00 del.

ID: 1400: Replacement Ewes Yearling whiteface 153.00 per head.

NE: 300: Slaughter Ewes Utility 1-2 30.00. Eastern

Cornbelt: 800: Slaughter Lambs 90-125 lbs 89.00-93.00, few 96.00;

125-140 lbs 85.00-89.00; 30-60 lbs 109.00-110.00; 60-

80 lbs 95.00-100.00, few 92.00.

Slaughter Ewes Utility and Good 1-3 35.00-42.00; Cull

and $\overline{\text{U}}$ tility 1-2 25.00-35.00.

Slaughter Ewes:

San Angelo: Good and Choice 2-4 27.00-38.50; Good 2-3 39.00-49.00;

Good and Choice 2-4 27.00-38.50, Good 2-3 39.00-49.00, Utility and Good 1-3 49.00-55.00; Utility 1-2 36.00-49.00; Cull and Utility 1-2 27.00-38.00. Utility and Good 1-3 30.00-39.50; Cull 1 20.00-31.00. Utility and Good 1-3 100-130 lbs 31.00-39.00; 130-200 lbs 28.00-30.00; 200-320 lbs 24.00-30.00. Midwest: Pennsylvania:

Ft. Collins:

Good and Choice 3-5 145-185 lbs 28.00-35.00, 200-270

Utility 1-2 19.00-24.00; Cull 1 9.00.

Utility and Good 1-3 32.00-42.00. Oklahoma: Kalona:

Good 2-3 100-200 lbs 24.00-34.00, 200-250 lbs 22.00-

29.00; Utility 1-2 17.00-26.00. Good 2-3 no test; Utility 1-2 no test; Cull 1 no Billings, MT:

So Dakota: Utility and Good 1-3 32.25-32.50; Cull 1 21.50. Missouri: Utility and Good 1-3 100-130 lbs 30.00-37.00; 170-215

lbs 25.00-28.00.

Virginia: Choice 2-4 20.00; Utility and Good 1-3 26.00; Cull

Utility 1-2 23.00.

Feeder Lambs: Medium and Large 1-2:

San Angelo: 70-90 lbs 98.00-100.00; 90-110 lbs 94.00-99.00; new crop 40-60 lbs 110.00-116.00; 60-70 lbs 108.00-114.00; 70-80 lbs 107.50-115.50; 80-90 lbs 105.00-112.50; 90-

110 lbs 102.50-109.50.

40-55 lbs 119.00-121.00; 60-80 lbs 90.00-100.00; 80-Midwest: 100 lbs 80.00-110.00; 100-115 lbs 97.00-97.50.

Virginia:

Intermt area: 90-100 lbs 91.00-97.00; 105 lbs 91.00; new crop 45-60 lbs 106.00-121.00; 60-65 lbs 112.00-114.00; 80-85 lbs

113.00-115.00.

40-65 lbs 98.00-106.00; 70-95 lbs 92.00-100.00. 30-40 lbs 91.00-102.00; 40-50 lbs 100.00-118.00; 50-Oklahoma: Kalona:

60 lbs 98.00-115.00; 60-70 lbs 99.00-104.00; 70-80

lbs 95.00-102.00; 80-95 lbs 98.00-100.00.

set 110 lbs 91.00. So Dakota:

Missouri: 30-40 lbs 110.00-136.00; 50-60 lbs 105.00-119.00; 70-80

lbs 97.50-114.00; 80-90 lbs 90.00-94.00; 90-105 lbs

94.00-106.00.

Replacement Ewes: Medium and Large 1-2:

Ewes and lambs 42.00-48.00 per head. San Angelo:

Ft. Collins: Aged whiteface 45.00-57.50 per head.

Billings, MT: no test. Kalona: no test.

So Dakota: Bred baby tooth 117.50 per head; bred baby tooth to solid mouth 113.00-117.00 per head; bred solid mouth

107.00-109.00 per head; bred short solid mouth 88.00-

90.00 per head.

Young 90-165 lbs 36.00-41.50 cwt. Missouri:

Oklahoma: no test.

CENTRAL LAMB CARCASS REPORT

Carlot volume negotiated sales for delivery within 14 calendar days, FOB Plant basis, hind trotters-off. Central includes CO, IA, TX. Compared to last Friday: Carcass Lamb 45 lbs. up 1.66-5.70 lower.

FRI CHOICE	AND PRIME, YG	1-4	Head 5,584
Weight	Head	Price Range	Wt Avg
30-DN	2	320.00 - 320.00	320.00
30-40#	0	_	
40-45#	34	190.00 - 190.00	190.00
45-50#	63	190.00 - 198.00	192.98
50-55#	61	190.00 - 198.00	192.84
55-60#	423	190.00 - 198.00	192.19
60-65#	419	190.00 - 198.00	192.20
65-75#	2,508	190.00 - 198.00	191.73
75-85#	1,572	190.00 - 198.00	192.57
85-UP	502	190.00 - 197.00	192.78
* SAT-FRI	CHOICE AND PIME.	YG 1-4	Head 16,077

* SAT-FRI Weight	CHOICE AND PIME,	YG 1-4 Price Range	Head 16,077 Wt Avg
30-DN 30-40#	51	320.00 - 320.00 202.00 - 220.00	320.00 211.61
40-45#	201	190.00 - 220.00	197.00
45-50#	408	190.00 - 210.00	194.44
50-55#	503	190.00 - 210.00	194.99
55-60#	1,600	190.00 - 202.00	193.40
60-65#	1,914	190.00 - 202.00	192.62
65-75#	6,077	190.00 - 202.00	191.93
75-85#	4,003	190.00 - 202.00	192.90
85-UP	1,318	190.00 - 198.00	192.74

* Weekly quotes shown on Friday only *

Total Certified Schedule CL Lambs for the W/E 3/29/03 is 2.173. Total Certified Schedule CL Lambs for the W/E 3/22/03 was 2,528. Certified CL#'s provided by Meat Grading, Certification Branch

WEEKLY **HIGHLIGHTS** SLAUGHTER LAMBS

Latest Last Wk Last Yr San Angelo, TX 88.00 94.50 62.50 El Reno, OK 88.50 N/A 50.00

Ft. Collins, CO

86.50 89.50 65.00

SLAUGHTER EWES

Latest Last Wk Last Yr San Angelo, TX 42.50 45.50 37.50 St. Onge, Newell, SD 32.50 34.25 31.50 Ft. Collins, CO 28.50 38.00 20.00 Sioux Falls, SD

36.00 36.00 29.00 FEEDER LAMBS

Latest Last Wk Last Yr San Angelo, TX 106.75 106.50 73.50 St. Onge, Newell, SD 96.50 76.00 N/O Ft. Collins, CO 115.00 112.00 90.00

CARCASS LAMB FOR PLANT WT AVG

I	LastWeek	Latest
30-Dn		320.00
30-40#	201.90	211.61
40-45#	191.82	197.00
45-50#	194.79	194.44
50-55#	196.25	194.99
55-60#	193.76	193.40
60-65#	194.37	192.62
65-75#	192.78	191.93
75-85#	193.50	192.90
85-Up	193.44	192.74
	Last Yea	ar
30-Dn#		
30-40#		
40-45#	154.8	9
45-50#	147.1	3
50-55#	145.2	б
55-60#	143.3	1
60-65#	143.1	0
65-75#	139.6	б
75-85#	134.0	б

114.16

qU-28

National Boxed Lamb Cuts

NATIONAL 5-DAY ROLLING AVG BOXED LAMB CUTS - NEGOTIATED SALES FOB Plant basis negotiated sales for delivery within 0--21 day period, fresh and frozen carlot volume, including sales since last report, U.S. dollars per 100 pounds.

Current Volume -

Fresh Cuts 1,569,423 pounds Frozen Cuts 415,539 pounds

Items with no entries indicate non-reportable trades.

FRESH CHOTCE & PRIME CUTS	

E.	KESH CHOICE & PRIME COIS				
II	MPS Sub-Primal	m	D1	3	Change from Prior Days
2	OA Carcass, 3-way, 55/dn	5	668	\$249.07	$1.9\overline{4}$
21	00A Carcass, 3-way, 55/65	13	5,940	\$233.02	0.63
21	OA Carcass, 3-way, 65/up	3	460	\$244.04	0.00
	2 Foresaddle	26	5,611	\$147.00	-0.08
2	04 Rack, 8-Rib, light	63	13,644	\$640.93	-7.60
2	04 Rack, 8-Rib, medium	49	14,843	\$672.47	-9.03
2	04 Rack, 8-Rib, heavy	19	7,178	\$690.70	-8.22
2	04A Rack, chined	44	10,287	\$805.94	1.94 0.63 0.00 -0.08 -7.60 -9.03 -8.22 -11.44 11.93
2)4B Rack, roast-ready	24	8,736	\$1,084.43	11.93
2	04C Rack, rst-rdy, frnchd 04D Rack, rst-rdy, spcl	98	17,165	\$1,305.11	12.74
2)4D Rack, rst-rdy, spcl	6	1,533	\$1,777.68	-78.88
21)6 Shoulders	68	113,985	\$131.75	-3.71
21)7 Shoulders, sq-cut	158	187,700	\$160.40	-0.87
21)8 Shoulders, sq-cut, bn	_ 8	11,299	\$358.47	-0.39
21	19 Breast	85	57,069	\$59.94	1.60
21	19A Ribs, Breast bns off	5	607	\$226.82	14.62
2.	U Foresnank	202	50,871	\$228.75	-1.01
۷.	19 Hindsaddle, long-cut	10	2,253	\$305.96	-2.45
2	o Hindsaddie	10	1,428	\$245.31	-0.58
2	OI LOINS trimmed ArA	∠5 124	1,901	\$400.77	43.43
2	22 Loing trimmed 1v1	124	2 161	\$400.40	_0 84
2	22 Loing trimmed Ovo	16	12 660	\$612.00	1 65
2	22 Loing short-cut 2v2	17	7 894	\$396.89	1 08
2	ROLL Short Cut, ZAZ	45	46 186	\$563.98	4 05
2	32A Loins, short-cut, 0x0	19	7.928	\$683.82	-21.54
2	32C Loin, buls, tied	11	216	\$1,158.93	16.67
2	32E Flank, untrimmed	8	4.496	\$49.80	0.06
2	33 Legs	114	53,280	\$235.94	0.55
2	33A Leg, trotter-off	167	187,024	\$245.70	-0.93
2	33C Leg, trttr-off, pt bn	46	38,430	\$355.94	-4.30
2	33E Leg, steamship	19	11,887	\$305.36	-1.51
2	33F Hindshank	83	22,559	\$257.01	5.03
2	34 Leg, Boneless, Tied	140	94,114	\$373.86	-0.76
2	34A Leg, shank off, bnls	34	9,374	\$406.70	-6.01
2	34B Leg, 2-way bnls	13	4,404	\$364.29	4.79
2:	34E Leg, inside, bnls	63	12,216	\$446.50	8.14
2.	34G Sirloin, boneless	12	1,423	\$416.61	-0.04
2	35 Back	3	930	\$372.29	-1.96
2	36 Back, trimmed	14	3,393	\$566.73	-10.25
2	38 Trimmings	Τ <u>ğ</u>	1,731	\$152.67	0.92
2.	39 Special trimmings	9	3,155	\$177.31	-3.73
2	5 Lamb for stewing	26	4,819	\$332.36	-8.73
2	Ada Rack, rst-rdy, frnchd Ada Rack, rst-rdy, spcl Shoulders, sq-cut Shoulders, sq-cut, bn Breast Breast Breast Breast Brown Aribs, Breast Breast Brown Aribs, Breast Breast Brown Aribs, Breast Brown B	53	9,53/	\$2/1.75	0.94

FROZEN CHOICE & PRIME CUTS

		# OF	Total	Weighted	Change from
IMPS	Sub-Primal	Trades	Pound	Average	Prior Days
204	Rack, 8-Rib, light	5	15,090	\$581.00	-21.93
204	Rack, 8-Rib, medium	7	18,009	\$634.62	-22.99
209	Breast	8	145,219	\$45.21	-0.03
210	Foreshank	7	1,164	\$256.40	-0.67
232	Loins, trimmed 4x4		13,805	\$271.48	0.00
232	Loins, trimmed 1x1		18,774	\$466.75	-3.50
232E	Flank, untrimmed	3	50,176	\$31.06	0.00
233A	Leg, trotter-off	15	14,305	\$192.02	5.63
233F	Hindshank	4	1,341	\$258.50	-3.79
234	Leg, Boneless, Tied	22	25,813	\$263.23	3.02
234A	Leg, shank off, bnls	5	7,899	\$346.29	3.00
234E	Leg, inside, bnls	23	1,933	\$471.94	0.76
	Trimmings	4	41,680	\$30.51	
295	Lamb for stewing	5	2,280	\$190.60	
296	Ground lamb	11	1,488	\$190.50	-20.00

Wednesday National Lamb Carcass Report

Carlot volume negotiated sales for delivery within 14 calendar days, FOB Plant basis, hind trotters-off.

Items with no entries indicate non-reportable trades.

CHOICE AND Weight 30-DN 30-40# 40-45# 45-50# 50-55# 55-60# 60-65# 65-75# 75-85# 85-UP	PRIME, YG 1-4 Head 15 81 168 462 616 1,974 2,792 5,459 4,926 1,404	Head Price Range 369.00 - 445.00 157.00 - 354.00 157.00 - 302.00 190.00 - 278.00 190.00 - 254.00 190.00 - 254.00 190.00 - 254.00 190.00 - 249.00 190.00 - 240.00 190.00 - 210.00	17,897 Wt Avg 389.80 233.89 208.49 202.53 200.94 196.06 195.97 192.66 193.54 193.46
CHOICE AND Weight 65-DN 65-75# 75-85# 85-UP	PRIME, YG 5 Head 0	Head Price Range _	125 Wt Avg
CERTIFIED :	FRESH AMERICAN LAMB Head	Head Price Range	92 Wt Avg
UNGRADED	nodu	Head	677
Weight 45-DN 45-55# 55-65# 65-75# 75-85# 85-UP	Head 127 66 106 154 106 118	Price Range 83.50 - 243.00 72.00 - 173.00 72.00 - 160.00 72.00 - 173.00 105.00 - 160.00 101.00 - 182.00	Wt Avg 176.78 115.83 120.50 141.57 140.85 119.24

USDA Estimated National Lamb Carcass Cutout

(Based on weighted average prices, industry cutting yields)

(based on weighted average	prices,	Industry cut	лин улети	5)
	FOB	PLANT	PERCEI	NT OF
CUTS	PRICE	CHANGE	CARCASS	LBS.
FORESADDLE				
204 RACK, 8-RIB MEDIUM	672.47	-9.03	10.51%	7.35
209 BREAST **	52.58	0.79	9.06%	
207 SHOULDERS, SQ-CUT	160.40			16.56
210 FORESHANK	228.75	-1.01	3.86%	2.70
NECK **	53.03	0.00	2.06%	1.44
HINDSADDLE				
232 LOINS, TRIMMED 4X4	400.46	-3.06	10.65%	7.46
232E FLANK UNTRIMMED **	40.43			2.46
233A LEG, TROTTER OFF	245.70	-0.93	31.42%	21.99
GROSS CARCASS VALUE	244.54	-1.70	94.72%	66.31
FORESADDLE VALUE HINDSADDLE VALUE	250.85 266.06	-2.28 -1.27	49.14% 45.58%	34.40 31.91

Carcass value less process/packaging per cwt cost of \$30.00 NET CARCASS VALUE 214.54 -1.70

- * Shrink and trim of 3.69#'s not reflected in cutout value * Based on Actual Federally Inspected Slaughter Carcass Weight: 70 lbs. for W/E 03/22/2003
- **Includes Fresh and Frozen Product

Actual Slaughter Under Federal Inspection

For W/E 3/22/2003

Monday	12,039
Tuesday	11,920
Wednesday	11,500
Thursday	12,343
Friday	9,677
Saturday	1,780
Total	59,259

Lambs & Yearlings 96.4% Mature Sheep 3.6%

Red Meat Production

(Estimated, except *Actual*)

Production Mil.Lbs.

05-Apr-2003	4.7
29-Mar-2003	4.5
Change	4.4%
06-Apr-2002	4.1
Change	14.6%
2003 YTD:	51.5
*2002 YTD: *	59.7
Change	-13.8%
22-Mar-2003	4.1

Average Live Weights

05-Apr-2003	139
29-Mar-2003	139
06-Apr-2002	143
22-Mar 2003	138
Dressed	

05-Apr-2003 70 29-Mar-2003 70 *06-Apr-2002* 72 *22-Mar-2003* 70

Slaughter

05-Apr-2003	67,000
29-Mar-2003	64,000
Change	4.7%
06-Apr-2002	57,000
Change	17.5%
2003 YTD:	760,000
*2002 YTD:	*856,000
Change	-11.2%

New Zealand Meat and Wool Export

Lamb: There was little change in market returns from NZ markets last week, with exchange rate benefits equalled by some softening of prices for legs in UK and in markets for flaps and forequarters.

			Week Ending	Previous Week
Lamb	(\$/Head)	Fat Cover	29-Mar-03	22-Mar-03
	,,,	(mm)		
	24 lbs	0-6	16.57	16.73
	33 lbs	7-12	30.47	30.83
	46 lbs	7-12	39.48	39.83
Pelt	1 lb		1.49	1.50
Ewe	(\$/Head)			
	46 lbs		21.93	22.11
Wool	(c/cwt clean)	(microns)		
	Fine	21	316.61	310.71
	Medium	25	263.09	264.90
	Coarse	35	109.32	109.77

New	Zealand	Export	Slaughter	Rate	Week	Ending	Wee	k Ending
					15-	-Mar-03	0	8-Mar-03
			Beef:		59	9,000		55,000
			Lamb:		923	3,000		930,000
			Mutton:		148	3,000		140,000

Notes: All prices are U.S. Dollars. All meat prices are carcass based and net to farmers. Lamb values include a 1 kg shorn pelt. Ewe values at 0.5 kg pelt.

Canadian Federally Inspected Slaughter

	Current	Week Ago	Year Ago	3/15/03	3/16/02	%Change
	15-Mar-03	08-Mar-03	16-Mar-02	YTD	YTD	
Cattle:	63,876	63,848	55,411	651,052	647,653	0.5%
Calves:	5,016	3,765	3,971	47,856	50,387	-5.0%
Sheep:	2,587	2,910	3,540	29,109	28,509	2.1%
Hogs:	423,832	422,466	385,707	4,644,834	4,355,409	6.6%

Canadian Live Animal Imports by State of Entry

State	Sheep		Ending Slghtr Lambs	March 22, Slghtr Ewes	2003 Brdng Males	Brdng Females	Total
Maine	20	0	0	0	0	0	20
Michigan	0	0	0	0	0	10	10
Montana	0	792	0	0	0	0	792
North Dakota	. 0	681	0	0	0	0	681
New York	0	551	0	0	0	0	551
Total	20	2,024	0	0	0	10	2,054

Texas Sheep Export Figures

Thursday, 4/03/2003	WEEK-TO-DA	ATE YR-TO-DATE *2003*	PREV YTD *2002*	PERCENT CHANGE
Slaughter				
Lambs	0	0 150	19,152	
Ewes	0 2,6	55,665	89,553	
Breeding Males	0	0 66	27	
Breeding Female	0	0 319	61	
Total	0 2,6	553 58,200	108,793	-46.50%

Lamb & Mutton Imports

COUNTRY					09/2003-2/15/	
OF ORIGIN	Manufact	Carcasses	Cuts 1	Misc Fresh	Processed	TOTAL
Australia	0	33	333	3	0	366
Canada	0	0	10	0	0	10
New Zealand	0	9	395	0	0	404
Other	0	0	0	0	0	0
Total	0	42	738	0	0	780
	METRIC TONS	OF MUTTON	FOR REPORTING	PERIOD: 2	2/09/2003-2/1	5/2003
Australia	0	0	125	0	0	125
Canada	0	0	0	0	0	0
New Zealand	0	0	0	0	0	0
Other	0	0	0	0	0	0
Total	0	0	125	0	0	125
LAMB & MUTT	ON	Australia	N Zeal	Canada	Other	Total
Wk Ending	15-Feb-03	491	404	10	0	905
Prev Week	08-Feb-03	540	244	1	0	785
Year Ago	16-Feb-02	707	454	22	0	1,183
2002 YTD		5,961	2,616	73	6	8,656
2003 YTD		5,116	2,076	40	0	7,232
2003 C	ompared to	,	, , ,			
2002 b		85.82%	79.36%	54.79%	0.00%	83.55%

Mountain Areas and Western United States Sheep

Feeder lamb trading slow this week. Comparable sales steady. Sales fob with overnight stand or 4% shrink. Per cwt basis.

Regional Weekly Summaries

Slaughter ewes, feeder lambs or ewes going for Export to Mexico: Trading at a virtual standstill. Lower undertone noted.

Replacement ewes and ewe lambs: Trading very slow due to very limited supplies. Demand good to very good for ewe lambs, yearlings and solid mouth ewes.

South Central Direct Sheep

Feeder Lambs: Compared to last week feeder lambs firm. Trading fairly active, demand good. Supplies of new crop lambs are increasing. Good spring grazing and favorable weather conditions have made lambs heavier than expected.

Slaughter Ewes: Compared to last week slaughter ewes steady.
Replacement Ewes: No test.

Slaughter Meat Goats: Compared to last week slaughter goats steady.

Eastern Cornbelt Direct Sheep

Compared to last week, slaughter lambs were mostly 1.00-4.00 lower. Ewes were firm to 2.00 higher. Goats were steady. Demand was moderate to good. Trading was slow ahead of the Easter holiday. Carlot lamb carcass prices were weak to 2.50 lower. Confirmed sales this week about 66% slaughter lambs, 34% ewes and an additional 372 head of goats.

Total sheep and lambs sales 825, last week 825 and year ago 850.

Sioux Falls Weekly Sheep Auction

Slaughter lambs steady. Slaughter Ewes steady to 1.00 higher. Feeder Lambs steady on a thin test. Supplies near 44 percent slaughter lambs with about 49 percent slaughter ewes and the balance mostly feeder lambs. Receipts this week 733 compared with 684 last week and 461 a year ago.

Weekly Lamb Pelts

WEEKLY LAMB PELTS PRICE REPORT, FOB Major Production Points Per Piece Price

Activity last week, compared to previous week: Packer sorted, green, salted pelts full steady. Trade slow to moderate for light to moderate offerings. Export and Domestic demand moderate and well balanced with offerings.

PELT TYPES:PACKER, SEED FREE, MOSTLY GOOD DENSITY WOOL SHORN Price Range UNSHORN Price Range

SHORN	File Range		File Range
No. 1	12.00 -15.00 10.00 -13.00 9.00 -11.00	Wools(tanning) (Pulling) Western Slope	7.00 - 8.00 2.00 - 5.00
No. 3	2.00 - 6.00 2.00 - 5.00	Spring Lambs California Idaho	9.50 -11.50
Imperial's Fall Clips No. 1 No. 2		Kansas Midwest Native(Gray)	

National Wool Review

Domestic wool trading remains slow although shearing activity increased following recent rain and snow across most of the U.S. Demand for wools moderate. Comparable prices mostly steady to weak. Clean prices have worked significantly lower than several weeks ago. This, in combination with lower yields in many areas due to drought, have resulted in less net \$\$ to producers than earlier expectations. Overall world demand light to moderate with some countries not participating in weekly auctions.

Territory trading: MT - Sweetgrass, Stillwater and Upper Mussleshell Wool Pools: 3-3.5 inch wools: 14,580 lbs visually graded 64's (22-22.5 micron)OB, BOU, 2.32 clean; 51,246 lbs visually graded 62's, OB, BOU, (23-24 micron) 2.22; 57,105 lbs Choice medium whiteface (25-27 micron) 2.07 clean; 24,237 lbs OB, BOU 24-27 micron 1.95 clean; Blackface wool 28-32 micron .4025 greasy, Whiteface bellies 22-26 micron .36 greasy and Tags .125. All prices net fob delivery point. Several clips totaling 80,000 lbs, OB, BOU, 23-24 micron 3 inch plus 2.15-2.25 clean del and fob. CO -10,000 lbs OB, BOU 22.5 micron, 3 inch, avg yield 1.10 fob greasy. 70,000 lbs OB, BOU, 3 inch, 23-25 micron wool 1.08-1.10 fob. 12,000 lbs OB, BOU, 22 micron at 2.30 clean fob. Feedlot ewe wool: 65,000 lbs 1.5-3 inch, 22-26 micron .65 and 26-33 micron .50 fob greasy. CA - 50,000 lbs OB, BOU, staple, avg yield, 22-23 micron 1.00 net fob. AZ - 100,000 lbs OB, BOU, staple, 22-24 micron 1.05 fob greasy. WY - 10,000 lbs staple 23 micron 2.40 clean del. Numerous clips totaling 40,000 lbs 22-23 micron, low to avg yield, Staple length, 1.07-1.12 net greasy fob. NV - 12,000 lbs OB, BOU, 3 inch 23 micron, avg yield, 1.19 fob greasy. No warehouse trading reported.

Mohair trading very slow, few sales of adult mostly steady. 40,000 lbs OB and graded adult 34-36 micron 1.00 fob. 41,000 lbs OB Spring Kid 26-28 micron at 3.50, Light defect at 3.15. 28-29 micron kid at 3.30. South Africa held the 4th sale of the season this week. World political and economic uncertainty negatively impacted sales, undertone

political and economic uncertainty negatively impacted sales, undertone lower with light demand. The Rand 7.88 to US \$, last sale 7.97. A total of 207,000kg offered with sales at 71%. Next sale Apr 15. All kid hair avg 5.59 US \$ per pound; Young Goat 3.03; Fine Adult 1.57 and Strong Adult 1.48. Detailed quotations: Long Kid Hair: Less than 26 micron 5.12-13.66, avg 9.45. 26-28 micron 5.01-6.60, avg 5.81; over 28 micron 3.98-5.41, avg 4.89. Young Goat: Less than 30 micron 3.98-5.18, avg 4.61; 30-32 micron 2.85-5.01, avg 3.70 and over 32 micron 1.71-3.13, avg 2.33. Adult: Less than 34 micron 1.54-1.99, avg 1.76; 34-36 micron 1.48-2.16, avg 1.59; 36-38 micron 1.48-1.59, avg 1.54 and over 38 micron 1.42-1.57, avg 1.48. All US prices per 1b.

Australian Eastern Market Indicator closed up 32 at 1093 cents/kg

Australian Eastern Market Indicator closed up 32 at 1093 cents/kg clean. A total of 32,644 bales offered with clearance at 89%. 21 Micron greasy contracts for Apr down 35 at 1194, Jun down 47 at 1178, Aug down 47 1153, Oct down 88 at 1117, Dec down 112 at 1106 and Apr down 109 at 1094. 19 Micron cash clean contracts: Apr up 65 at 1242, Jun up 56 at 1239, Aug up 85 at 1238 and Oct up 97 1225. 23 micron clean wool contracts: Apr up 21 at 1148, Jun up 16 at 1135, Aug up 14 at 1102, and Oct down 9 at 1084. Next sale an estimated at 75,000 bales. The Australian \$ compared to the US \$ at .5984 compared to .5286 last year. Last years Indicator 942A.

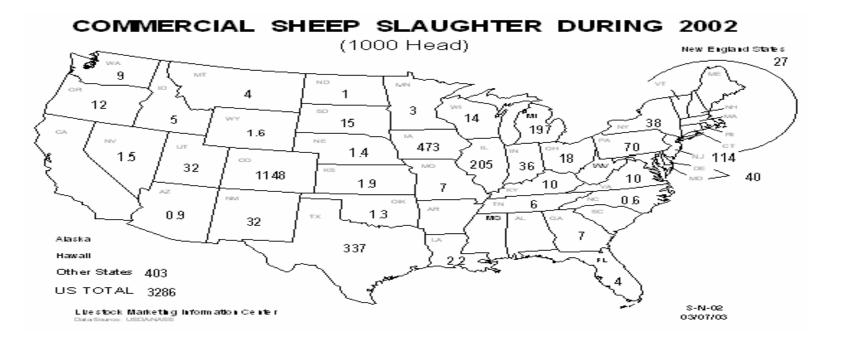
New Zealand wool sales included a 1 cent increase in Strong wools to close at 422NZ cents/kg and lamb wool up 4 at 426. A total of 26,553 Bales offered (3,263 clean tones) with clearance at 86%. The NZ \$ is .5482 vs the US \$ compared to .4065 last year.

U.S. GRADED TERRITORY WOOL

	(WA,OR,			, AZ,NM,	DAK, NI	E,KS,OK		GE OF COLOR AND SHRINK)
USDA		PRICE	YIE		GREA	SE EQU	JIV YIEL	
GRADE	PRICE	DEL'D No a		ent fo			'D % or handlin	PRICE DEL'D g included)
70's	\$2.5	0 2 70	E /		1 2	E 1 16	E 0	1 25 1 25
(19.1) 64'S	5-20.59 \$2.4	um) mi 0-2.60	n 3" 52 44		1.2	25-1.35 16-1.14	5 48 4 38	1.28-1.16 1.15-1.25 .9199 .95-1.08
(20.6 62'S	-22.04	um) min $0-2.50$	1 3 "		1.0	3-1.18	3 43	.95-1.08
60'S	1.9	um) mi 0-2.25 m) min	.n 3" 47		. 8	9-1.06	5 43	.8297
58'S	1.7	0-2.15	52 n 3 1/	Λ	. 8	8-1.12	2 46	.7899
56'S	1.4	0-1.85	52	"	. 7	396	5 46	.6485
54'S	1.0	0-1.50	53 7 3 1 /	2 "	. 5	380	47	.4771
50's	.85	-1.00	53	2	. 4	553	3 47	.4047
46-48	-30.99 's .80 -34.4 u	um) Min 90 m) Min	53 " 3 "		. 4	248	2 46 5 46 0 47 3 47	.3842
(DAK'	S. NE.	E WOOL KS, OK,	MN, W	I, IA,	MO)			
54'S (27.8	1. 5-29.29	00-1.30 um) mi) 54 .n 3 1/	2 "	. 5 4	70	47 47	.4761
50's	.9 -30 99	0-1.00 um) mir	53		. 48	.53	47	.4247
146-48	's . 8	090 m) min	53		. 42	.48	47	.3842
FLEEC	E STATE	S ORIGI	INAL BA	G WOOL	(Us	ually	Bellies I 3.5 inch	n) length
54'S	1.0	0-1.10	52	I, IN,	.52	257	45	.4550
46-48	'S8	0-1.10 090 090	51		. 36	46	45 45	.3641
(DAK'	E STATE S, NE,	S, NAT KS, OK,	IVE ME MN, W	DIUM L.	AMB W MO)			ellies In)
54-58	'S 1.0 9 um 2-	KS, OK, 0-1.20 2.5 inc	50 :h)		. 50		4 5	
54-58	's .70	- 1.00	47		. 33	.47	4 2	.2942
TEXAS 70's	ORIGIN 2.40	AL BAG -2.60	WOOL 54		1.3	0-1.40	5 0 4 3	1.20-1.30
(19.1	5-20.5	um min	46 2 3/4"					
64'S	2.30	-2.50	5 4 4 6		1.2	4-1.35 6-1.15	5 5 0 5 43	1.15-1.25 .99-1.08
		um) min I IGINAL		"				
64'S	2.30-	2.50	5 3 4 3		1.2	22-1.33 9-1.08	3 48 3 39	1.10-1.20 .8798
		um) mir 2.40	13" 53		1.17	7-1.27 3-1.03	48	1.06-1.15 .8694
(22.0	5-23.49	um) mi	n 3"					
# 1	.15 -	. 25	ed to	buyer,	pric	es gre	easy basis	
# 2 # 3	.13 - .04 -	.20						
					DELIV	ERED C	CHARLESTON	, s.c.
ALL SO		RGER DE US G	RY BASI FRADE		LEAN,	DEL F	PRICE IN U	.s. \$
18 19		8	30'S 30'S	3	.71 .49			·
20		7	70'S 54-70'S	3	.41			
22		6	54'S	3	. 35			
23		6	52'S 50-62'S	3	. 27			
25 26		5	58'S 56-58'S	2	.87 .71			
2 8 3 0			54'S 50'S	1	.13			
merin	o cardi t Indic	ngs		1	.74	ean		
Evaha		ator at	10+2211	22 6	5001	11 6 6	•	

Exchange rate of Australian \$.5984 U.S. \$.

SHEEP & LAMB NUMBERS **JANUARY 1, 2003** New England States (1000 Head) 51 300 125 235 145 260 380 460 250 83 89 95 150 68 50 320 370 90 67 790 ak 131 65 215 Alaska LA 1050 Hawall Other States 148 USITOTAL 6350 S-N-05 Libestock Marketing Information Center Data Season, Usouruss 02/04/03



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